The Heinz Endowments

Howard Heinz Endowment • Vira I. Heinz Endowment

Summer Youth Philanthropy Application

Thank you for your interest in The Heinz Endowments, and welcome to our online grant application. These instructions should help you complete your application, but if you have questions, please contact us at grants@heinz.org.

This document contains the following sections:

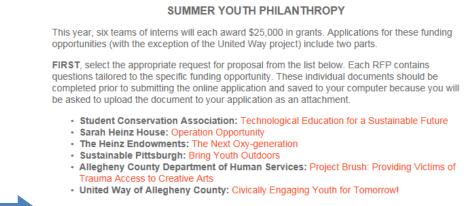
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1	Create a new application
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Preparation

Review the information on our website about the Summer Youth Philanthropy program. Information for the program is available <u>http://www.heinz.org/Interior.aspx?id=168</u>.

Create a new application

Begin on the <u>Apply Online</u> page of the Endowments website and under the "Summer Youth Philanthropy" section, click on the application (blue arrow below). You should have already completed the appropriate RFP document and saved it to your computer.



SECOND, complete the Endowments' online **Youth Philanthropy Application**. (Be sure to read the **instructions for this form**.) You will be asked to upload your RFP document as an attachment to this form. [NOTE: Do NOT use the Endowments' online Youth Philanthropy Application if you are applying to the United Way team.]

All applications are due by 9:00am on Monday, Aug. 3

After clicking the link, you will be directed to the sign-in page. If you do not already have an account with the Endowments, you need to first click on the "Create a New Account Here" button before you start your application.

Welcome to The H	einz Endowments Online Grant Application Process.
lf you have already set	up an account, please enter your email address and password below, and then click on "Login" to continue
	sing our online grant application, you will need to create a new account by clicking on "Create a New Acco I will be asked to provide an email address and password.
LOWERCASE letters. 0	1st updates were applied to the application which will require you to type in your current password in ALL nce you have accessed the site you can continue to use the existing password in all lowercase letters or o include uppercase letters by selecting the 'Change Email/Password' link in the upper left hand side of the
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After filling out the form, clicking on "Continue," will take you directly to a screen where you will enter your Federal Tax ID/EIN number before you can proceed any further. We cannot accept applications from organizations that do not have tax information on file. Individuals and for-profit organizations are not eligible for funding. If you do not have a Federal Tax ID/EIN number because you are a school, government entity or have a group exemption, please email us at grants@heinz.org.

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	The foundation funds organizations classified as and as public charities under section 509(a) of th		(c)(3) of the Internal Revenue Cod		

(You also will receive an email from the system, letting you know that your account was successfully created. It also will contain your password and a link to begin creating your application. Please save your password so that you can get into your account later.)

After entering your Federal Tax ID/EIN number, click on "OK" and you will proceed to a new application.

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Important information about the form:

- Any field that is marked with a 🛠 is a required field and must be completed before you can submit your application.
- Text fields can be spell-checked by clicking on the \checkmark mark after the field.
- You do not need to complete your application in one sitting. There is a "save and finish later" button at the bottom of the page.
- You can share your in-process application with a colleague at your organization (or with a program officer at the Endowments, if applicable) by clicking on the "email draft" link in the top right corner. But, do not submit your application if you anticipate revising it after that review. An application cannot be modified after it is submitted.
- Every page offers a link for a printer-friendly version of your application in the top right corner.
- The "Contact Us" button is available on every page for you to send an email question to our grants administrator.
- If you leave your form idle for 30 minutes, you will get a warning. After two hours, you will be automatically logged out of the system and will lose any unsaved information. You can avoid losing your work by saving often.

You will see the different sections of the application across the top of the form: "Organization Information," "Contact Information," "Project Information," "Project Narrative," "Project Attachments," and "Review My Application." You can click within those sections to navigate among pages:

THE HEINZ ENDOWMENTS

Our application form supports attachments. Section 5 of the form indicates which attachments are required for submission and gives instructions on how to upload the documents.

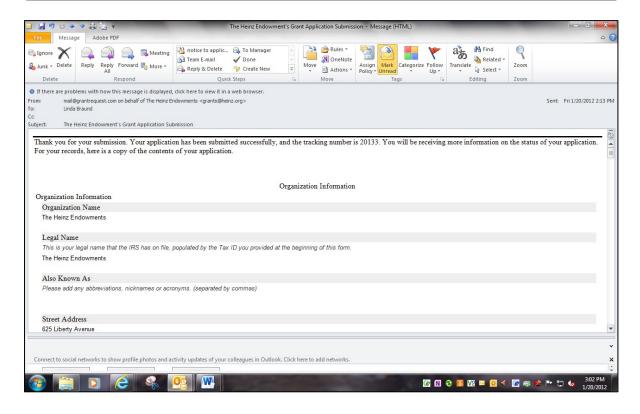
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Notes					
Please upload the following do your computer, click Open and		ication. To upload a document, click the Browse b	utton, locate t	he document on	
RFP Attachment					
RFP Responses		15 Che	ck Number		
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Please attach a complete proje	ect/program budget with income Browse	and expenses. Indicate expenses to be covered	by this reques	t.	
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After uploading all the documents, click on the "Review" button at the bottom of Section 5.

You are now in the final section of the application, "Review my application." You will see a copy of your application, and if you are missing any required fields or documents, they will be identified in a list at the top of the page and highlighted in red in the body of the application. You can make any necessary changes right from this screen. When you are satisfied with your application, click "Submit" at the bottom of the page to forward your application for consideration. **Your application is not considered submitted until you click the "Submit" button at the bottom of the page.** If you're not ready to submit your application yet, click "Save & Finish Later." **Once an application has been submitted, it may not be modified.**

After your application has successfully been submitted, you will see a notice on screen, and you will receive an email from the system containing a tracking number and a copy of your application.

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Log in to existing applications

To log in to your account to view existing applications (submitted or in progress), begin at the "<u>Apply</u> <u>Online</u>" page on the Endowments website, and click on the second link, "Log in to existing applications." Using the email address and password that you used to create your account, complete the log-in screen:

Please Sign In	
Welcome to The Heinz Endowments Online Gran	nt Application Process.
If you have already set up an account, please enter your ema	il address and password below, and then click on "Login" to continue.
Here" button below. You will be asked to provide an email ad NOTE: On September 21st updates were applied to the appli	will need to create a new account by clicking on "Create a New Account dress and password. cation which will require you to type in your current password in ALL can continue to use the existing password in all lowercase letters or
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Notice the drop-down box on the right side of the screen. Use this to toggle between your applications that are in progress and those that have already been submitted.

You can edit any applications that are still in progress, but **once you submit an application, you cannot make any further changes.**